

- Use this form to request a charitable donation from your individual, joint, trust, business, or IRA account.
- If you are making a charitable donation from an IRA please also complete and send an [IRA Distribution Request form](#).
- If you are donating specific tax lots, please note that we will process your request on a best-efforts basis. If the specific tax lots indicated on this form are not available at the time of transfer, the shares donated will be selected on a FIFO basis (first-in, first-out).
- Include a [Fax Cover Sheet](#) when submitting documents by facsimile.
- Need Help? Send us a secure message through www.etrade.com or call 1-800-ETRADE-1.

Your E*TRADE Securities Brokerage Account Number

PRIMARY ACCOUNT HOLDER	CO-ACCOUNT HOLDER, IF APPLICABLE
Name/Account Title	Name/Account Title

Receiving Account Title				Receiving Account Number							
Cash Amount											
Symbol	Number of Shares	Purchase Date	Purchase Price	Symbol	Number of Shares	Purchase Date	Purchase Price				
Symbol	Number of Shares	Purchase Date	Purchase Price	Symbol	Number of Shares	Purchase Date	Purchase Price				
Symbol	Number of Shares	Purchase Date	Purchase Price	Symbol	Number of Shares	Purchase Date	Purchase Price				

3. TO SEND A STOCK CERTIFICATE TO A CHARITABLE ORGANIZATION, COMPLETE THIS SECTION

Register in the Name of		Tax ID Number of the Receiving Party (required)	
Ship to		Address	
Symbol	Number of Shares	Purchase Date	Purchase Price

CHARITABLE DONATION FORM

4. TO TRANSFER STOCK TO A CHARITABLE ORGANIZATION'S ACCOUNT AT ANOTHER BROKERAGE FIRM, COMPLETE THIS SECTION (EMPLOYEE STOCK PLAN ACCOUNTS MUST ALSO COMPLETE SECTION 5)

Receiving Firm Name				Receiving Firm DTC Number			
Receiving Account Title				Receiving Account Number			
Symbol	Number of Shares	Purchase Date	Purchase Price	Symbol	Number of Shares	Purchase Date	Purchase Price
Symbol	Number of Shares	Purchase Date	Purchase Price	Symbol	Number of Shares	Purchase Date	Purchase Price
Symbol	Number of Shares	Purchase Date	Purchase Price	Symbol	Number of Shares	Purchase Date	Purchase Price

5. EMPLOYEE STOCK PLAN ACCOUNTS: PLEASE ALSO COMPLETE THE FOLLOWING INFORMATION

EXERCISED SHARES

Grant Type		Grant Date		Grant Number	
Symbol	Number of Shares	Purchase Date	Purchase Price		

ESPP SHARES


Symbol	Number of Shares	Purchase Date	Purchase Price
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RESTRICTED STOCK

Grant Type		Grant Date		Grant Number	
Symbol	Number of Shares	Purchase Date	Purchase Price		

6. ACCOUNT HOLDER SIGNATURES

I authorize E*TRADE Securities LLC to transfer the securities or cash as listed above. I understand that upon receiving this form, E*TRADE Securities will cancel any open orders that will affect the transfer.

	
Signature of Primary Account Holder	Date

	
Signature of Co-Account Holder	Date


Please print your name here


Please print your name here

The E*TRADE Financial family of companies provides financial services including trading, investing and banking products and services to retail customers.

Securities products and services are offered by E*TRADE Securities LLC, Member FINRA/SIPC.